

# GENESIS EXPORTS LIMITED

"Chittrakoot" 10th Fl., 230A, A.J.C. Bose Road, Kolkata - 700 020, INDIA

Tel. : 91- 7604088814/15/16/17. Fax : 91 - 33 -2287 0284

E-mail: [genesis.exports@genesisexp.com](mailto:genesis.exports@genesisexp.com)

CIN: L26919WB1981PLC033906

Website: [www.genesisexp.com](http://www.genesisexp.com)

Date: Friday, August 20, 2021

To,  
The Listing Department  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range,  
Kolkata - 700 001

CSE Scrip Code: 017135

**Ref: Prior Intimation in accordance with Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") and the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended ("Delisting Regulations"), with respect to the meeting of board of directors of Genesis Exports Limited ("Company") to be held on August 25, 2021.**

Dear Sir/Madam,

1. We wish to inform you that the Company is in receipt of Initial Public Announcement dated August 20, 2021 through M/s. Chartered Capital and Investment Limited, Manager to the Offer on behalf of Mr. Sushil Jhunjunwala, Ms. Gyaneshwari devi Jhunjunwala, Mr. Ajit Jhunjunwala, Ms. Nidhi Jhunjunwala, and M/s. SKJ Investments Private Limited, members of the promoter/promoter group of the Company ("Acquirers") expressing their intention to acquire 1,35,269 fully paid-up equity shares of the Company ("Equity Shares") that are held by the public shareholders (as defined under Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("Delisting Regulations") and consequently voluntarily delist the equity shares from The Calcutta Stock Exchange Limited, being the recognized stock exchange where the equity shares of the company is presently listed ("Stock Exchange/CSE") in accordance with the provisions under the Delisting Regulations ("Delisting Offer").
2. The Promoter along with the other members of the Promoter/Promoter Group presently hold 4,04,367 Equity Shares aggregating to 74.93% of the paid-up equity share capital of the Company. As on date, the Public Shareholders hold 1,35,269 Equity Shares aggregating to 25.07% of the paid-up equity share capital of the Company.
3. As per the Delisting Regulations, before considering the proposal for delisting for approval the Board of Directors of the Company shall appoint and obtain a due diligence certificate from the Peer Review Company Secretary in Practice to be appointed for the said purpose.
4. In light of the aforesaid, kindly be informed that the Board of Directors of the Company ("Board") will, at the meeting of the Board scheduled on August 25, 2021, inter-alia to:
  - a. consider the proposal of Delisting Offer by the Acquirers;
  - b. consider the appointment of a Peer Review Company Secretary in Practice for carrying out due diligence in terms of Regulation 10(2) of the Delisting Regulations;



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- c. obtain from CSE/Registrar and Share Transfer Agent, the details of buying, selling and dealing in the equity shares of the company by the acquirers or its related entities during the period of two years prior to the date of board meeting held to consider the proposal for delisting, including the details of the top twenty five shareholders, for the said period and the details of off-market transactions by the acquirers or its related entities and the top twenty five shareholders for a period of two years and furnish the same to the Peer Review Company Secretary appointed by the Company for carrying out due diligence in terms of Regulation 10 of the Delisting Regulations; and
- d. discuss any other matters incidental thereto or required in terms of the Delisting Regulations.

You are requested to kindly take the same on your records.

Thanking you,

For Genesis Exports Limited

*Nidhi Rathi*

Nidhi Rathi

Company Secretary and Compliance Officer

